

CornishMetals

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Vancouver, BC, V6C 1T2, Canada
Tel: 604.668.8355

NOTICE OF SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the special meeting (the “**Meeting**”) of the shareholders of CORNISH METALS INC. (the “**Company**”) will be held in a virtual-only format conducted via live audio teleconference on **Tuesday, March 18, 2025 at 9:00 a.m. (Vancouver time) and 4:00 p.m. (London time)** for the following purposes:

1. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution of the disinterested shareholders of the Company to authorize and approve the creation of National Wealth Fund Limited as a new “control person” (as such term is defined by the policies of the TSX Venture Exchange) of the Company, all as more fully described in the accompanying Management Proxy Circular;
2. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution of the shareholders of the Company to authorize the directors of the Company to allot shares in the Company and to grant rights to subscribe for or convert any security into shares of the Company, all as more fully described in the accompanying Management Proxy Circular;
3. to consider and, if thought fit, to pass, with or without variation, an extraordinary resolution of the shareholders of the Company to authorize the directors of the Company to allot certain equity securities for cash without first having to offer them on a pre-emptive basis to existing shareholders, as more fully described in the accompanying Management Proxy Circular;
4. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution of the shareholders of the Company to approve the Company’s “rolling” performance share plan, as more fully described in the accompanying Management Proxy Circular; and
5. to transact such further or other business as may properly come before the Meeting and any adjournments thereof.

IMPORTANT NOTICE

The Meeting is scheduled to take place in a virtual-only format conducted via live audio teleconference. Shareholders will have an equal opportunity to participate at the Meeting online regardless of geographic location. Shareholders of the Company will not be able to attend the Meeting in person. The Company strongly encourages all shareholders who are entitled to vote at the Meeting to do so by proxy or, in the case of Depositary Interest Holders (as defined in the accompanying Management Proxy Circular), either by completing the Form of Instruction (as defined in the accompanying Management Proxy Circular) or by voting using the system for the paperless settlement of trades in securities and the holding of uncertificated securities operated by Euroclear UK & International Limited (“**Euroclear**” and such system, “**CREST**”) in accordance with the *Uncertificated Securities Regulations 2001* (as amended) of the United Kingdom (the “**CREST Regulations**”) in advance of the Meeting by following the instructions in the accompanying Management Proxy Circular and the form of proxy or Form of Instruction, as applicable, or, for those who are entitled to and wish to attend and participate in the Meeting, to carefully follow the procedures described in the accompanying Management Proxy Circular to ensure they can attend and participate in the Meeting virtually via live audio teleconference.

Shareholders are asked to carefully read the accompanying Management Proxy Circular to ensure that they understand the procedures required to be followed in order to attend and participate in the Meeting virtually via live audio teleconference, the matters to be voted upon at the Meeting and vote their shares accordingly.

The accompanying Management Proxy Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

Shareholder Questions

Shareholders who have questions or need assistance with respect to the pre-registration process as set forth in this Management Proxy Circular or accessing or attending the virtual Meeting should contact canada@choruscall.com, Attention: Gaylene Van Dusen or companysecretary@cornishmetals.com, Attention: Jonathan Brooks.

DATED at Vancouver, British Columbia, this 12th day of February, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

"/s/ Don Turvey"

Don Turvey
CEO & Director