

**CORNISH METALS INC. (the "Corporation")**  
**ANNUAL AND QUARTERLY REPORTS REQUEST FORM AND CONSENT TO ELECTRONIC DELIVERY OF DOCUMENTS**

In accordance with applicable Canadian securities legislation, registered holders and beneficial owners of the Corporation's securities must be given an opportunity to elect **ANNUALLY** to receive a copy of the Corporation's annual financial statements and the corresponding Management Discussion and Analysis ("MD & A"), the interim financial statements and MD&A for the interim financial statements, or both. Further, in accordance with the *Canada Business Corporations Act*, which is the Corporation's governing statute, registered shareholders **must** inform the Corporation **in writing** that they **DO NOT** wish to receive a copy of the financial statements and related auditors' report for the most recently completed financial year. If you are a registered shareholder (which means your shares are registered in your own name) and you do not inform the Corporation that you do not wish to receive such a copy, the annual financial statements and related auditors' report will automatically be sent to you. **These documents will also be available on the Corporation's website at [www.cornishmetals.com](http://www.cornishmetals.com) or on SEDAR at [www.sedar.com](http://www.sedar.com).**

**All registered shareholders and non-registered shareholders are entitled to receive annual and quarterly financial information, as well as the corresponding MD & A, from the Corporation** (you are a non-registered shareholder if you beneficially own shares that are registered in the name of an intermediary such as a bank, trust company, securities broker or other nominee, or in the name of a depository of which the intermediary is a participant, and therefore do not have shares registered in your own name). **Accordingly, please complete and return this form as below:**

- by mail to Cornish Metals Inc. at 960 – 789 West Pender Street, Vancouver, B.C. V6C 1H2 or
- by email at [info@cornishmetals.com](mailto:info@cornishmetals.com).

I, the undersigned, certify that I am the owner of the securities (other than debt instruments) of Cornish Metals Inc., and request that my name be placed on the Corporation's mailing list in respect of its quarterly and/or annual financial statements and MD & A for the **ensuing year**.

Please confirm the following options, as applicable:

- I want to receive the annual financial statements and the annual MD & A.
- I want to receive the interim financial statements and the interim MD & A.
- I **DO NOT** wish to receive the annual financial statements and related auditors' report.

\_\_\_\_\_  
Name – Please Print

\_\_\_\_\_  
Address/City/Province/Postal Code

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Fax

\_\_\_\_\_  
E-mail address

Method of communication:      \_\_\_\_\_ Fax      \_\_\_\_\_ E-mail Notification\*      \_\_\_\_\_ Mail (Postal)

**\*If you have selected E-mail notification as your method of communication, you must also complete the "Consent to Electronic Delivery of Documents" section below.**

**Consent to Electronic Delivery of Documents**

1. I acknowledge that access to both Internet Email and the World Wide Web is required in order to access documents electronically. I will receive by email notification of the availability of a document in electronic format. The notification email will not contain the actual document. The notification email will contain a web address (or hyperlink) where the document can be found. By entering this address into my web browser, I can view, download, and print the document from my computer.
2. I acknowledge documents distributed electronically will be distributed in Adobe's Portable Document Format (PDF). The Adobe Acrobat Reader software is required to view documents in PDF format. The Reader software is available free of charge from Adobe's web site at [www.adobe.com](http://www.adobe.com). The Reader software must be correctly installed on my system before I will be able to view documents in PDF format.
3. I acknowledge that I may receive at no cost from the Corporation a paper copy of any documents delivered electronically if I contact the Corporation by telephone at ((604) 668-8355), by email ([info@cornishmetals.com](mailto:info@cornishmetals.com)), or regular mail (960 – 789 West Pender Street, Vancouver, B.C. V6C 1H2).
4. I understand that I will be provided with a paper copy of any document intended to be delivered electronically, if electronic delivery fails.
5. I understand that I am not required to consent to the electronic delivery of documents, and that my consent may be removed or changed, including any change in electronic mail address to which documents are delivered, at any time by notifying the Corporation of such revised or revoked consent by telephone ((604) 668-8355), by email ([info@cornishmetals.com](mailto:info@cornishmetals.com)), or regular mail (960 – 789 West Pender Street, Vancouver, B.C. V6C 1H2). I must notify the Corporation and the Corporation must actually receive and acknowledge my notification for my request to be effective.

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Postal Address)

\_\_\_\_\_  
(E-mail Address)

\_\_\_\_\_  
(Postal Address)

I have read and understand this "Consent to Electronic Delivery of Documents" form and I consent to the electronic delivery of the documents that I am entitled to receive from the Corporation, including the documents listed above, all in accordance with my instructions above.

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Signature)